SEABOARD SYSTEM RAILROAD

ugust 21, 1985

500 Water Street • Jacksonville, Florida 32202 • (904) 359-3100

Law Department
Writer's direct telephone lines DOCDATES

359-3674

AUG 27 1985 -10 40 AM

INTERSTATE COMMERCE COMMISSION

Mr. James H. Bayne Secretary Interstate Commerce Commission 12th and Constitution, N. W. Washington, D. C. 20423

Dear Mr. Bayne:

INTERSTATE COMMERCE COMBISSI

5-239A050

No.

Date AUG 27 1985

Fee \$ ________

ICC Washington, D.C.

I have enclosed two counterparts each of the two documents described below, to be recorded pursuant to Section 11303 of Title 49 of the U. S. Code.

The first document is a Bill of Sale, dated July 18, 1985, and the second is a Release dated July 15, 1985. Both are secondary documents.

The primary document to which these documents are connected is recorded under Recordation No. 8422.

The names and addresses of the parties to the Bill of Sale are as follows:

Exchange National Bank of Chicago LaSalle and Monroe Streets Chicago, Illinois 60603

Seaboard System Railroad, Inc. 500 Water Street Jacksonville, Florida 32202

The names and addresses of the parties to the Release are as follows:

Exchange National Bank of Chicago LaSalle and Monroe Streets Chicago, Illinois 60603

American National Bank & Trust Company 33 North LaSalle Street Chicago, Illinois 60690 Mr. James H. Bayne August 21, 1985 Page 2

0-13-5-31

A fee of \$20.00 is enclosed.

Please return the counterparts not needed by the Commission for recordation to:

Mr. Edward C. Tannen
Assistant General Solicitor
Seaboard System Railroad, Inc.
500 Water Street
Jacksonville, Florida 32202

A short summary of the Bill of Sale to appear in the index follows:

"Sale of all leased equipment to Railroad."

A short summary of the Release to appear in the index follows:

"Release of all interest of Vendor in equipment to Trustee."

Very truly yours,

Edward C. Tannen

Assistant General Solicitor

2651C

RECORDATION NO. 5425- JJ

RELEASE

AUG 2 / 1985 : 10 40 AM

INTERSTATE COMMERCE COMMISSION

American National Bank and Trust Company, as Vendor (the "Vendor") under the Reconstruction and Conditional Sale Agreement along with the exhibits thereto (the "CSA") dated as of September 15, 1976, among the Vendor, Seaboard Coast Line Railroad Company (the "Builder") and Exchange National Bank of Chicago (the "Trustee") and recorded with the Interstate Commerce Commission as document numbers 8422, 8422 A, 8422 B, and 8422 C, respectively, in consideration for payment by the Trustee to the Agent of a sufficient amount of cash to meet, discharge and cancel all the obligations of the Trustee under the CSA, hereby releases, conveys and quit claims to the Trustee all right, title and interest, claim or demand whatsoever which the Vendor may have acquired in, to or under the equipment subject to said CSA and all supplements and amendments thereto, any leases thereof, and any other right or interest therein, warranting the same to be free from any encumbrance having arisen by or through the acts of the Vendor (but with no other warranty).

IN WITNESS WHEREOF, the Vendor has executed this Release as of this 15th day of July , 1985.

AMERICAN NATIONAL BANK AND TRUST COMPANY, as Vendor

By Vice President

ATTEST:

Assistant Secretary

STATE OF ILLINOIS)
SS COUNTY OF C O O K)

On this 15th day of July , 1985, before me personally appeared Ronald B. Bremen , to me personally known, who being by me duly sworn, that he is a Vice President of American National Bank and Trust Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

NOTARY PUBLIC HORE

(Notarial Seal)

My Commission expires: 5-10 ff

Carolyn A Hoover